



## Operating Instruction nº 26/2019

### ADMISSION CAIXABANK, S.A WARRANTS ISSUES IN S.I.B.E. (SPANISH STOCK EXCHANGE INTERCONNECTION SYSTEM)

When therefore the Comisión Nacional del Mercado de Valores decides, in accordance with Section 56 of the Ley de Mercado de Valores on October 23<sup>rd</sup>, approved by Royal Legislative Decree 4/2015, the emissions of warrants of **CAIXABANK S.A.** detailed next, they will trade in the Spanish Stock Exchange Interconnection System, the segment of negotiation of Warrants, Certificates and other products trading segment.

As a consequence of that agreement, the aforementioned issues will trade with the codes show below from the day of its admission in the Spanish Stock Exchange Interconnection System, which is foreseen for next April 8, 2019.

From that day on, trading of these issues will occur according to the Operating Rules of the in the Warrants, Certificates and other products trading segment of the Spanish Stock Exchange Interconnection System, and will be subject to the Surveillance proceedings foreseen in these Rules.

The Special operations that trade in the aforementioned security must fulfil the rules of the Royal Decree 1416/1991 and the Government Ministerial Order of December 5, 1991.

The Trading and Supervisory Committee of this Sociedad de Bolsas, S.A., given the circumstances concerning the admission of these issues, will apply the first day of trading, the following measures:

- 1.- Take as a reference price for the fixing of the first price of each issue, the issue price.
- 2.- The applicable ranges for this issues, will be those fixed in the Operating Instruction N° 26/2016 of February 26<sup>th</sup> from Sociedad de Bolsas.

If the circumstances of the market so advice, the Trading and Supervisory Committee of Sociedad de Bolsas, S.A. will can apply the necessary measures in order to facilitate the normal functioning of supply and demand.

Code	ISIN	Name					Premium	Volume	Type of auction
H3017	ES0640614D57	CAIX	ACX	9,75	CALL	0519	0,04	400.000	2
H3018	ES0640614D65	CAIX	ACX	10	CALL	0619	0,06	400.000	2
H3019	ES0640614D73	CAIX	ACX	10,5	CALL	0819	0,07	400.000	2
H3020	ES0640614D81	CAIX	ACX	10,75	CALL	0919	0,09	400.000	2
H3021	ES0640614D99	CAIX	BBVA	5,5	CALL	0619	0,06	750.000	2
H3022	ES0640614E07	CAIX	BBVA	5,75	CALL	0719	0,05	750.000	2
H3023	ES0640614E15	CAIX	BBVA	6,5	CALL	0819	0,02	750.000	2

H3024	ES0640614E23	CAIX	IBE	8,2	CALL	0519	0,05	400.000	2
H3025	ES0640614E31	CAIX	IBE	8,4	CALL	0619	0,06	400.000	2
H3026	ES0640614E49	CAIX	IBE	8,6	CALL	0719	0,05	400.000	2
H3027	ES0640614E56	CAIX	IBE	8,8	CALL	0819	0,04	400.000	2
H3028	ES0640614E64	CAIX	IBE	9	CALL	0919	0,04	400.000	2
H3029	ES0640614E72	CAIX	ITX	26,25	CALL	0519	0,45	400.000	2
H3030	ES0640614E80	CAIX	ITX	27	CALL	0519	0,3	400.000	2
H3031	ES0640614E98	CAIX	ITX	29,25	CALL	0719	0,26	400.000	2
H3032	ES0640614F06	CAIX	ITX	30	CALL	0819	0,27	400.000	2
H3033	ES0640614F14	CAIX	ITX	30,75	CALL	0919	0,28	400.000	2
H3034	ES0640614F22	CAIX	REP	16,5	CALL	0719	0,09	750.000	2
H3035	ES0640614F30	CAIX	REP	18	CALL	0819	0,03	750.000	2
H3036	ES0640614F48	CAIX	REP	18,5	CALL	0919	0,04	750.000	2
H3037	ES0640614F55	CAIX	SAN	4,5	CALL	0619	0,04	750.000	2
H3038	ES0640614F63	CAIX	SAN	4,65	CALL	0719	0,04	750.000	2
H3039	ES0640614F71	CAIX	SAN	5,1	CALL	0819	0,02	750.000	2
H3040	ES0640614F89	CAIX	SGRE	14,75	CALL	0519	0,09	400.000	2
H3041	ES0640614F97	CAIX	SGRE	15	CALL	0619	0,1	400.000	2
H3042	ES0640614G05	CAIX	SGRE	15,25	CALL	0719	0,11	400.000	2
H3043	ES0640614G13	CAIX	SGRE	15,5	CALL	0819	0,12	400.000	2
H3044	ES0640614G21	CAIX	SGRE	15,75	CALL	0919	0,13	400.000	2
H3045	ES0640614G39	CAIX	TEF	7,75	CALL	0519	0,08	750.000	2
H3046	ES0640614G47	CAIX	TEF	8	CALL	0619	0,06	750.000	2
H3047	ES0640614G54	CAIX	TEF	8,25	CALL	0719	0,05	750.000	2
H3048	ES0640614G62	CAIX	TEF	9	CALL	0819	0,03	750.000	2
H3049	ES0640614G70	CAIX	IBX35	9750	CALL	0719	0,12	1.000.000	2
H3050	ES0640614G88	CAIX	IBX35	10500	CALL	0819	0,03	1.000.000	2
H3051	ES0640614G96	CAIX	DEUSD	1,19	CALL	0819	0,05	500.000	2
H3052	ES0640614H04	CAIX	ACX	8	PUT	0819	0,28	250.000	2
H3053	ES0640614H12	CAIX	BBVA	5	PUT	0519	0,16	500.000	2
H3054	ES0640614H20	CAIX	BBVA	4,75	PUT	0619	0,14	500.000	2
H3055	ES0640614H38	CAIX	BBVA	4	PUT	0819	0,06	500.000	2
H3056	ES0640614H46	CAIX	IBE	7,4	PUT	0519	0,06	250.000	2
H3057	ES0640614H53	CAIX	IBE	7,2	PUT	0619	0,07	250.000	2
H3058	ES0640614H61	CAIX	IBE	7	PUT	0719	0,09	250.000	2
H3059	ES0640614H79	CAIX	IBE	6,8	PUT	0819	0,09	250.000	2
H3060	ES0640614H87	CAIX	IBE	6,6	PUT	0919	0,08	250.000	2
H3061	ES0640614H95	CAIX	ITX	25,5	PUT	0519	0,56	250.000	2
H3062	ES0640614I03	CAIX	ITX	24,75	PUT	0619	0,61	250.000	2
H3063	ES0640614I11	CAIX	ITX	23,25	PUT	0719	0,47	250.000	2
H3064	ES0640614I29	CAIX	ITX	22,5	PUT	0819	0,45	250.000	2
H3065	ES0640614I37	CAIX	ITX	21,75	PUT	0919	0,44	250.000	2
H3066	ES0640614I45	CAIX	REP	15	PUT	0519	0,23	500.000	2
H3067	ES0640614I52	CAIX	REP	14,5	PUT	0619	0,3	500.000	2
H3068	ES0640614I60	CAIX	REP	13,5	PUT	0719	0,2	500.000	2
H3069	ES0640614I78	CAIX	REP	13	PUT	0819	0,19	500.000	2
H3070	ES0640614I86	CAIX	REP	12,5	PUT	0919	0,17	500.000	2

H3071	ES0640614I94	CAIX	SAN	4,2	PUT	0519	0,14	500.000	2
H3072	ES0640614J02	CAIX	SAN	4,05	PUT	0619	0,13	500.000	2
H3073	ES0640614J10	CAIX	SAN	3,75	PUT	0719	0,09	500.000	2
H3074	ES0640614J28	CAIX	SAN	3,6	PUT	0819	0,08	500.000	2
H3075	ES0640614J36	CAIX	SGRE	13,75	PUT	0519	0,1	250.000	2
H3076	ES0640614J44	CAIX	SGRE	13,5	PUT	0619	0,11	250.000	2
H3077	ES0640614J51	CAIX	SGRE	13,25	PUT	0719	0,12	250.000	2
H3078	ES0640614J69	CAIX	SGRE	13	PUT	0819	0,12	250.000	2
H3079	ES0640614J77	CAIX	SGRE	12,75	PUT	0919	0,12	250.000	2
H3080	ES0640614J85	CAIX	TEF	7,5	PUT	0519	0,16	500.000	2
H3081	ES0640614J93	CAIX	TEF	7,25	PUT	0619	0,18	500.000	2
H3082	ES0640614K09	CAIX	TEF	6,5	PUT	0819	0,09	500.000	2
H3083	ES0640614K17	CAIX	IBX35	9000	PUT	0519	0,23	750.000	2
H3084	ES0640614K25	CAIX	IBX35	8750	PUT	0619	0,25	750.000	2
H3085	ES0640614K33	CAIX	IBX35	8250	PUT	0719	0,17	750.000	2
H3086	ES0640614K41	CAIX	IBX35	8000	PUT	0819	0,16	750.000	2
H3087	ES0640614K58	CAIX	IBX35	7750	PUT	0919	0,15	750.000	2
H3088	ES0640614K66	CAIX	DEUSD	1,09	PUT	0819	0,05	300.000	2

Madrid, April 5, 2019  
Trading and Supervisory Committee  
COORDINATOR

Signed: Beatriz Alonso-Majagranzas Cenamor