



Operating Instruction nº 53/2019

ADMISSION CAIXABANK, S.A WARRANTS ISSUES IN S.I.B.E. (SPANISH STOCK EXCHANGE INTERCONNECTION SYSTEM)

When therefore the Comisión Nacional del Mercado de Valores decides, in accordance with Section 56 of the Ley de Mercado de Valores on October 23rd, approved by Royal Legislative Decree 4/2015, the emissions of warrants of **CAIXABANK S.A.** detailed next, they will trade in the Spanish Stock Exchange Interconnection System, the segment of negotiation of Warrants, Certificates and other products trading segment.

As a consequence of that agreement, the aforementioned issues will trade with the codes show below from the day of its admission in the Spanish Stock Exchange Interconnection System, which is foreseen for next July 24, 2019.

From that day on, trading of these issues will occur according to the Operating Rules of the in the Warrants, Certificates and other products trading segment of the Spanish Stock Exchange Interconnection System, and will be subject to the Surveillance proceedings foreseen in these Rules.

The Special operations that trade in the aforementioned security must fulfil the rules of the Royal Decree 1464/2018 approved by the Royal Legislative Decree 4/2015 of October 23rd.

The Trading and Supervisory Committee of this Sociedad de Bolsas, S.A., given the circumstances concerning the admission of these issues, will apply the first day of trading, the following measures:

- 1.- Take as a reference price for the fixing of the first price of each issue, the issue price.
- 2.- The applicable ranges for this issues, will be those fixed in the Operating Instruction N° 26/2016 of February 26th from Sociedad de Bolsas.

If the circumstances of the market so advice, the Trading and Supervisory Committee of Sociedad de Bolsas, S.A. will can apply the necessary measures in order to facilitate the normal functioning of supply and demand.

| Code | ISIN | Name | | | | | Premium | Volume | Type of auction |
|-------|--------------|------|------|------|------|------|---------|---------|-----------------|
| H4817 | ES0640614U56 | CAIX | ACX | 8,5 | CALL | 0919 | 0,12 | 400.000 | 2 |
| H4818 | ES0640614U64 | CAIX | ACX | 8,75 | CALL | 1019 | 0,12 | 400.000 | 2 |
| H4819 | ES0640614U72 | CAIX | ACX | 9 | CALL | 1119 | 0,12 | 400.000 | 2 |
| H4820 | ES0640614U80 | CAIX | ACX | 9,25 | CALL | 1219 | 0,12 | 400.000 | 2 |
| H4821 | ES0640614U98 | CAIX | BBVA | 5 | CALL | 0919 | 0,13 | 750.000 | 2 |
| H4822 | ES0640614V06 | CAIX | BBVA | 5,25 | CALL | 1019 | 0,09 | 750.000 | 2 |

| Code | ISIN | Name | | | | | Premium | Volume | Type of auction |
|-------|--------------|------|-------|-------|------|------|---------|-----------|-----------------|
| H4823 | ES0640614V14 | CAIX | BBVA | 5,5 | CALL | 1119 | 0,07 | 750.000 | 2 |
| H4824 | ES0640614V22 | CAIX | BBVA | 6 | CALL | 1119 | 0,04 | 750.000 | 2 |
| H4825 | ES0640614V30 | CAIX | BBVA | 6,25 | CALL | 1219 | 0,03 | 750.000 | 2 |
| H4826 | ES0640614V48 | CAIX | IBE | 9,4 | CALL | 1119 | 0,06 | 400.000 | 2 |
| H4827 | ES0640614V55 | CAIX | IBE | 9,6 | CALL | 1219 | 0,06 | 400.000 | 2 |
| H4828 | ES0640614V63 | CAIX | ITX | 27 | CALL | 0919 | 0,81 | 400.000 | 2 |
| H4829 | ES0640614V71 | CAIX | ITX | 27,75 | CALL | 1019 | 0,74 | 400.000 | 2 |
| H4830 | ES0640614V89 | CAIX | ITX | 28,5 | CALL | 1119 | 0,65 | 400.000 | 2 |
| H4831 | ES0640614V97 | CAIX | ITX | 30 | CALL | 1119 | 0,4 | 400.000 | 2 |
| H4832 | ES0640614W05 | CAIX | ITX | 30,75 | CALL | 1219 | 0,4 | 400.000 | 2 |
| H4833 | ES0640614W13 | CAIX | REP | 14 | CALL | 0919 | 0,25 | 750.000 | 2 |
| H4834 | ES0640614W21 | CAIX | REP | 14,5 | CALL | 1019 | 0,21 | 750.000 | 2 |
| H4835 | ES0640614W39 | CAIX | REP | 15 | CALL | 1119 | 0,19 | 750.000 | 2 |
| H4836 | ES0640614W47 | CAIX | REP | 16 | CALL | 1119 | 0,09 | 750.000 | 2 |
| H4837 | ES0640614W54 | CAIX | REP | 15,5 | CALL | 1219 | 0,18 | 750.000 | 2 |
| H4838 | ES0640614W62 | CAIX | SAN | 4,2 | CALL | 0919 | 0,11 | 750.000 | 2 |
| H4839 | ES0640614W70 | CAIX | SAN | 4,35 | CALL | 1019 | 0,1 | 750.000 | 2 |
| H4840 | ES0640614W88 | CAIX | SAN | 4,5 | CALL | 1119 | 0,08 | 750.000 | 2 |
| H4841 | ES0640614W96 | CAIX | SAN | 4,8 | CALL | 1119 | 0,04 | 750.000 | 2 |
| H4842 | ES0640614X04 | CAIX | SAN | 4,95 | CALL | 1219 | 0,03 | 750.000 | 2 |
| H4843 | ES0640614X12 | CAIX | SAN | 5,1 | CALL | 1219 | 0,02 | 750.000 | 2 |
| H4844 | ES0640614X20 | CAIX | SGRE | 15,75 | CALL | 1019 | 0,13 | 400.000 | 2 |
| H4845 | ES0640614X38 | CAIX | SGRE | 16 | CALL | 1119 | 0,13 | 400.000 | 2 |
| H4846 | ES0640614X46 | CAIX | SGRE | 16,25 | CALL | 1219 | 0,14 | 400.000 | 2 |
| H4847 | ES0640614X53 | CAIX | TEF | 7,5 | CALL | 0919 | 0,12 | 750.000 | 2 |
| H4848 | ES0640614X61 | CAIX | TEF | 7,75 | CALL | 1019 | 0,1 | 750.000 | 2 |
| H4849 | ES0640614X79 | CAIX | TEF | 8 | CALL | 1119 | 0,08 | 750.000 | 2 |
| H4850 | ES0640614X87 | CAIX | TEF | 8,5 | CALL | 1119 | 0,04 | 750.000 | 2 |
| H4851 | ES0640614X95 | CAIX | IBX35 | 9250 | CALL | 0919 | 0,32 | 1.000.000 | 2 |
| H4852 | ES0640614Y03 | CAIX | IBX35 | 9500 | CALL | 0919 | 0,18 | 1.000.000 | 2 |
| H4853 | ES0640614Y11 | CAIX | IBX35 | 9500 | CALL | 1019 | 0,23 | 1.000.000 | 2 |
| H4854 | ES0640614Y29 | CAIX | IBX35 | 9750 | CALL | 1019 | 0,12 | 1.000.000 | 2 |
| H4855 | ES0640614Y37 | CAIX | IBX35 | 9750 | CALL | 1119 | 0,16 | 1.000.000 | 2 |
| H4856 | ES0640614Y45 | CAIX | IBX35 | 10250 | CALL | 1119 | 0,04 | 1.000.000 | 2 |
| H4857 | ES0640614Y52 | CAIX | IBX35 | 10500 | CALL | 1219 | 0,04 | 1.000.000 | 2 |
| H4858 | ES0640614Y60 | CAIX | DEUSD | 1,17 | CALL | 1119 | 0,04 | 500.000 | 2 |
| H4859 | ES0640614Y78 | CAIX | ACX | 7,5 | PUT | 0919 | 0,13 | 250.000 | 2 |
| H4860 | ES0640614Y86 | CAIX | ACX | 7,25 | PUT | 1019 | 0,14 | 250.000 | 2 |
| H4861 | ES0640614Y94 | CAIX | ACX | 7 | PUT | 1119 | 0,13 | 250.000 | 2 |
| H4862 | ES0640614Z02 | CAIX | ACX | 6,75 | PUT | 1219 | 0,13 | 250.000 | 2 |
| H4863 | ES0640614Z10 | CAIX | BBVA | 3,75 | PUT | 1219 | 0,04 | 500.000 | 2 |
| H4864 | ES0640614Z28 | CAIX | IBE | 8,2 | PUT | 0919 | 0,09 | 250.000 | 2 |
| H4865 | ES0640614Z36 | CAIX | IBE | 8 | PUT | 1019 | 0,1 | 250.000 | 2 |
| H4866 | ES0640614Z44 | CAIX | IBE | 7,8 | PUT | 1119 | 0,1 | 250.000 | 2 |
| H4867 | ES0640614Z51 | CAIX | IBE | 7,6 | PUT | 1219 | 0,11 | 250.000 | 2 |
| H4868 | ES0640614Z69 | CAIX | ITX | 26,25 | PUT | 0919 | 0,44 | 250.000 | 2 |

| Code | ISIN | Name | | | | | Premium | Volume | Type of auction |
|-------|--------------|------|-------|-------|-----|------|---------|---------|-----------------|
| H4869 | ES0640614Z77 | CAIX | ITX | 25,5 | PUT | 1019 | 0,45 | 250.000 | 2 |
| H4870 | ES0640614Z85 | CAIX | ITX | 24 | PUT | 1119 | 0,39 | 250.000 | 2 |
| H4871 | ES0640614Z93 | CAIX | REP | 13,5 | PUT | 0919 | 0,24 | 500.000 | 2 |
| H4872 | ES0640614AA4 | CAIX | REP | 12 | PUT | 1119 | 0,13 | 500.000 | 2 |
| H4873 | ES0640614AB2 | CAIX | REP | 11 | PUT | 1219 | 0,1 | 500.000 | 2 |
| H4874 | ES0640614AC0 | CAIX | SAN | 3,6 | PUT | 1119 | 0,05 | 500.000 | 2 |
| H4875 | ES0640614AD8 | CAIX | SAN | 3,3 | PUT | 1219 | 0,03 | 500.000 | 2 |
| H4876 | ES0640614AE6 | CAIX | SGRE | 14,5 | PUT | 0919 | 0,1 | 250.000 | 2 |
| H4877 | ES0640614AF3 | CAIX | SGRE | 14,25 | PUT | 1019 | 0,11 | 250.000 | 2 |
| H4878 | ES0640614AG1 | CAIX | SGRE | 14 | PUT | 1119 | 0,12 | 250.000 | 2 |
| H4879 | ES0640614AH9 | CAIX | SGRE | 13,75 | PUT | 1219 | 0,13 | 250.000 | 2 |
| H4880 | ES0640614AI7 | CAIX | TEF | 7,25 | PUT | 0919 | 0,1 | 500.000 | 2 |
| H4881 | ES0640614AJ5 | CAIX | TEF | 7 | PUT | 1019 | 0,08 | 500.000 | 2 |
| H4882 | ES0640614AK3 | CAIX | TEF | 6,5 | PUT | 1119 | 0,05 | 500.000 | 2 |
| H4883 | ES0640614AL1 | CAIX | IBX35 | 9000 | PUT | 0919 | 0,14 | 750.000 | 2 |
| H4884 | ES0640614AM9 | CAIX | IBX35 | 8750 | PUT | 1019 | 0,14 | 750.000 | 2 |
| H4885 | ES0640614AN7 | CAIX | IBX35 | 8250 | PUT | 1119 | 0,11 | 750.000 | 2 |
| H4886 | ES0640614AO5 | CAIX | DEUSD | 1,11 | PUT | 0919 | 0,05 | 300.000 | 2 |
| H4887 | ES0640614AP2 | CAIX | DEUSD | 1,1 | PUT | 1019 | 0,04 | 300.000 | 2 |
| H4888 | ES0640614AQ0 | CAIX | DEUSD | 1,09 | PUT | 1119 | 0,04 | 300.000 | 2 |
| H4889 | ES0640614AR8 | CAIX | DEUSD | 1,08 | PUT | 1219 | 0,04 | 300.000 | 2 |

Madrid, July 23, 2019
Trading and Supervisory Committee
COORDINATOR

Signed: Beatriz Alonso-Majagranzas Cenamor

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