



Operating Instruction nº 36/2019

ADMISSION CAIXABANK, S.A WARRANTS ISSUES IN S.I.B.E. (SPANISH STOCK EXCHANGE INTERCONNECTION SYSTEM)

When therefore the Comisión Nacional del Mercado de Valores decides, in accordance with Section 56 of the Ley de Mercado de Valores on October 23rd, approved by Royal Legislative Decree 4/2015, the emissions of warrants of **CAIXABANK S.A.** detailed next, they will trade in the Spanish Stock Exchange Interconnection System, the segment of negotiation of Warrants, Certificates and other products trading segment.

As a consequence of that agreement, the aforementioned issues will trade with the codes show below from the day of its admission in the Spanish Stock Exchange Interconnection System, which is foreseen for next 17 May, 2019.

From that day on, trading of these issues will occur according to the Operating Rules of the in the Warrants, Certificates and other products trading segment of the Spanish Stock Exchange Interconnection System, and will be subject to the Surveillance proceedings foreseen in these Rules.

The Special operations that trade in the aforementioned security must fulfil the rules of the Royal Decree 1416/1991 and the Government Ministerial Order of December 5, 1991.

The Trading and Supervisory Committee of this Sociedad de Bolsas, S.A., given the circumstances concerning the admission of these issues, will apply the first day of trading, the following measures:

- 1.- Take as a reference price for the fixing of the first price of each issue, the issue price.
- 2.- The applicable ranges for this issues, will be those fixed in the Operating Instruction N° 26/2016 of February 26th from Sociedad de Bolsas.

If the circumstances of the market so advice, the Trading and Supervisory Committee of Sociedad de Bolsas, S.A. will can apply the necessary measures in order to facilitate the normal functioning of supply and demand.

Code	ISIN	Name					Premium	Volume	Type of auction
H3542	ES0640614Q78	CAIX	ACX	9,75	CALL	0719	0,06	400.000	2
H3543	ES0640614Q86	CAIX	ACX	10	CALL	0819	0,07	400.000	2
H3544	ES0640614Q94	CAIX	ACX	10,25	CALL	0919	0,08	400.000	2
H3545	ES0640614R02	CAIX	ACX	10,5	CALL	1019	0,09	400.000	2
H3546	ES0640614R10	CAIX	ACX	10,75	CALL	1219	0,12	750.000	2
H3547	ES0640614R28	CAIX	BBVA	5,5	CALL	0719	0,07	750.000	2

H3548	ES0640614R36	CAIX	BBVA	5,75	CALL	0819	0,06	750.000	2
H3549	ES0640614R44	CAIX	BBVA	6	CALL	0819	0,04	750.000	2
H3550	ES0640614R51	CAIX	BBVA	6	CALL	0919	0,06	750.000	2
H3551	ES0640614R69	CAIX	BBVA	6,5	CALL	0919	0,03	750.000	2
H3552	ES0640614R77	CAIX	BBVA	6,75	CALL	1019	0,02	750.000	2
H3553	ES0640614R85	CAIX	BBVA	7	CALL	1219	0,03	750.000	2
H3554	ES0640614R93	CAIX	IBE	8,2	CALL	0719	0,09	400.000	2
H3555	ES0640614S01	CAIX	IBE	8,4	CALL	0819	0,08	400.000	2
H3556	ES0640614S19	CAIX	IBE	8,6	CALL	0919	0,08	400.000	2
H3557	ES0640614S27	CAIX	IBE	9	CALL	1019	0,05	400.000	2
H3558	ES0640614S35	CAIX	IBE	9,2	CALL	1219	0,07	400.000	2
H3559	ES0640614S43	CAIX	ITX	27	CALL	0719	0,36	400.000	2
H3560	ES0640614S50	CAIX	ITX	27,75	CALL	0819	0,36	400.000	2
H3561	ES0640614S68	CAIX	ITX	30	CALL	0919	0,23	400.000	2
H3562	ES0640614S76	CAIX	ITX	30,75	CALL	1019	0,24	400.000	2
H3563	ES0640614S84	CAIX	ITX	31,5	CALL	1219	0,28	400.000	2
H3564	ES0640614S92	CAIX	REP	15,5	CALL	0719	0,06	400.000	2
H3565	ES0640614T00	CAIX	REP	15,5	CALL	0819	0,08	400.000	2
H3566	ES0640614T18	CAIX	REP	16	CALL	0919	0,08	750.000	2
H3567	ES0640614T26	CAIX	REP	16,5	CALL	1019	0,07	750.000	2
H3568	ES0640614T34	CAIX	REP	17	CALL	1219	0,08	750.000	2
H3569	ES0640614T42	CAIX	SAN	4,5	CALL	0719	0,05	750.000	2
H3570	ES0640614T59	CAIX	SAN	4,65	CALL	0819	0,05	750.000	2
H3571	ES0640614K74	CAIX	SAN	4,8	CALL	0919	0,05	750.000	2
H3572	ES0640614K82	CAIX	SAN	5,25	CALL	1019	0,03	750.000	2
H3573	ES0640614K90	CAIX	SAN	5,4	CALL	1219	0,03	750.000	2
H3574	ES0640614L08	CAIX	SGRE	16,5	CALL	0719	0,06	750.000	2
H3575	ES0640614L16	CAIX	SGRE	16,75	CALL	0819	0,07	750.000	2
H3576	ES0640614L24	CAIX	SGRE	17	CALL	0919	0,09	750.000	2
H3577	ES0640614L32	CAIX	SGRE	17,25	CALL	1019	0,09	750.000	2
H3578	ES0640614L40	CAIX	SGRE	17,5	CALL	1219	0,12	750.000	2
H3579	ES0640614L57	CAIX	TEF	7,5	CALL	0719	0,06	750.000	2
H3580	ES0640614L65	CAIX	TEF	7,75	CALL	0719	0,03	750.000	2
H3581	ES0640614L73	CAIX	TEF	7,75	CALL	0819	0,05	750.000	2
H3582	ES0640614L81	CAIX	TEF	8	CALL	0819	0,03	400.000	2
H3583	ES0640614L99	CAIX	TEF	8	CALL	0919	0,05	400.000	2
H3584	ES0640614M07	CAIX	TEF	8,75	CALL	1019	0,03	400.000	2
H3585	ES0640614M15	CAIX	TEF	9	CALL	1219	0,03	400.000	2
H3586	ES0640614M23	CAIX	IBX35	9500	CALL	0719	0,14	400.000	2
H3587	ES0640614M31	CAIX	IBX35	9750	CALL	0819	0,1	750.000	2
H3588	ES0640614M49	CAIX	IBX35	10000	CALL	0919	0,09	750.000	2
H3589	ES0640614M56	CAIX	IBX35	10750	CALL	1019	0,03	750.000	2
H3590	ES0640614M64	CAIX	IBX35	11000	CALL	1219	0,04	750.000	2
H3591	ES0640614M72	CAIX	DEUSD	1,14	CALL	0719	0,07	750.000	2
H3592	ES0640614M80	CAIX	DEUSD	1,15	CALL	0819	0,07	750.000	2
H3593	ES0640614M98	CAIX	DEUSD	1,16	CALL	0919	0,08	750.000	2
H3594	ES0640614N06	CAIX	DEUSD	1,17	CALL	1019	0,08	750.000	2

H3595	ES0640614N14	CAIX	DEUSD	1,18	CALL	1219	0,1	1.000.000	2
H3596	ES0640614N22	CAIX	ACX	8,75	PUT	0719	0,45	1.000.000	2
H3597	ES0640614N30	CAIX	ACX	8,5	PUT	0819	0,4	1.000.000	2
H3598	ES0640614N48	CAIX	ACX	8	PUT	1019	0,31	1.000.000	2
H3599	ES0640614N55	CAIX	ACX	7,75	PUT	1219	0,28	1.000.000	2
H3600	ES0640614N63	CAIX	BBVA	5,25	PUT	0719	0,18	1.000.000	2
H3601	ES0640614N71	CAIX	BBVA	5	PUT	0819	0,15	1.000.000	2
H3602	ES0640614N89	CAIX	BBVA	4,5	PUT	0919	0,09	1.000.000	2
H3603	ES0640614N97	CAIX	BBVA	4,25	PUT	1019	0,09	500.000	2
H3604	ES0640614O05	CAIX	BBVA	4	PUT	1219	0,08	500.000	2
H3605	ES0640614O13	CAIX	IBE	7,6	PUT	0719	0,13	500.000	2
H3606	ES0640614O21	CAIX	IBE	7,4	PUT	0819	0,13	500.000	2
H3607	ES0640614O39	CAIX	IBE	7,2	PUT	0919	0,12	500.000	2
H3608	ES0640614O47	CAIX	IBE	7	PUT	1019	0,11	250.000	2
H3609	ES0640614O54	CAIX	IBE	6,8	PUT	1219	0,12	250.000	2
H3610	ES0640614O62	CAIX	ITX	26,25	PUT	0719	1,06	250.000	2
H3611	ES0640614O70	CAIX	ITX	25,5	PUT	0819	0,98	250.000	2
H3612	ES0640614O88	CAIX	ITX	24	PUT	0919	0,77	250.000	2
H3613	ES0640614O96	CAIX	ITX	23,25	PUT	1019	0,72	500.000	2
H3614	ES0640614P04	CAIX	ITX	22,5	PUT	1219	0,81	500.000	2
H3615	ES0640614P12	CAIX	REP	14,5	PUT	0719	0,54	500.000	2
H3616	ES0640614P20	CAIX	REP	14	PUT	0819	0,46	500.000	2
H3617	ES0640614P38	CAIX	REP	12,5	PUT	1019	0,28	500.000	2
H3618	ES0640614P46	CAIX	REP	12	PUT	1219	0,29	250.000	2
H3619	ES0640614P53	CAIX	SAN	4,35	PUT	0719	0,17	250.000	2
H3620	ES0640614P61	CAIX	SAN	4,2	PUT	0819	0,15	250000	2
H3621	ES0640614P79	CAIX	SAN	3,9	PUT	0919	0,11	250000	2
H3622	ES0640614P87	CAIX	SAN	3,75	PUT	1019	0,1	250000	2
H3623	ES0640614P95	CAIX	SAN	3,6	PUT	1219	0,11	250000	2
H3624	ES0640614Q03	CAIX	SGRE	15,5	PUT	0719	0,2	250000	2
H3625	ES0640614Q11	CAIX	SGRE	15,25	PUT	0819	0,21	250000	2
H3626	ES0640614Q29	CAIX	SGRE	15	PUT	0919	0,22	250000	2
H3627	ES0640614Q37	CAIX	SGRE	14,75	PUT	1019	0,22	250000	2
H3628	ES0640614Q45	CAIX	SGRE	14,5	PUT	1219	0,24	500000	2
H3629	ES0640614Q52	CAIX	TEF	7,25	PUT	0719	0,24	500000	2
H3630	ES0640614Q60	CAIX	TEF	7	PUT	0819	0,2	500000	2
H3631	ES0640614T67	CAIX	TEF	6,25	PUT	1019	0,1	500000	2
H3632	ES0640614T75	CAIX	TEF	6	PUT	1219	0,13	500000	2
H3633	ES0640614T83	CAIX	IBX35	9250	PUT	0719	0,45	500000	2
H3634	ES0640614T91	CAIX	IBX35	9000	PUT	0819	0,38	500000	2
H3635	ES0640614U07	CAIX	IBX35	8500	PUT	0919	0,26	500000	2
H3636	ES0640614U15	CAIX	IBX35	8250	PUT	1019	0,23	500000	2
H3637	ES0640614U23	CAIX	IBX35	8000	PUT	1219	0,26	500000	2
H3638	ES0640614U31	CAIX	DEUSD	1,07	PUT	1019	0,03	250000	2
H3639	ES0640614U49	CAIX	DEUSD	1,06	PUT	1219	0,03	250000	2



Madrid, May 16, 2019
Trading and Supervisory Committee
COORDINATOR

Signed: Beatriz Alonso-Majagranzas Cenamor